

University of Pennsylvania Health System Workplace Safety Program

- ► Roger Osbourn, Corporate Director of Emergency Management & Safety
- Caryn Douma, Corporate Director of Patient Safety





March 31, 2022

The Penn Medicine Ecosystem

















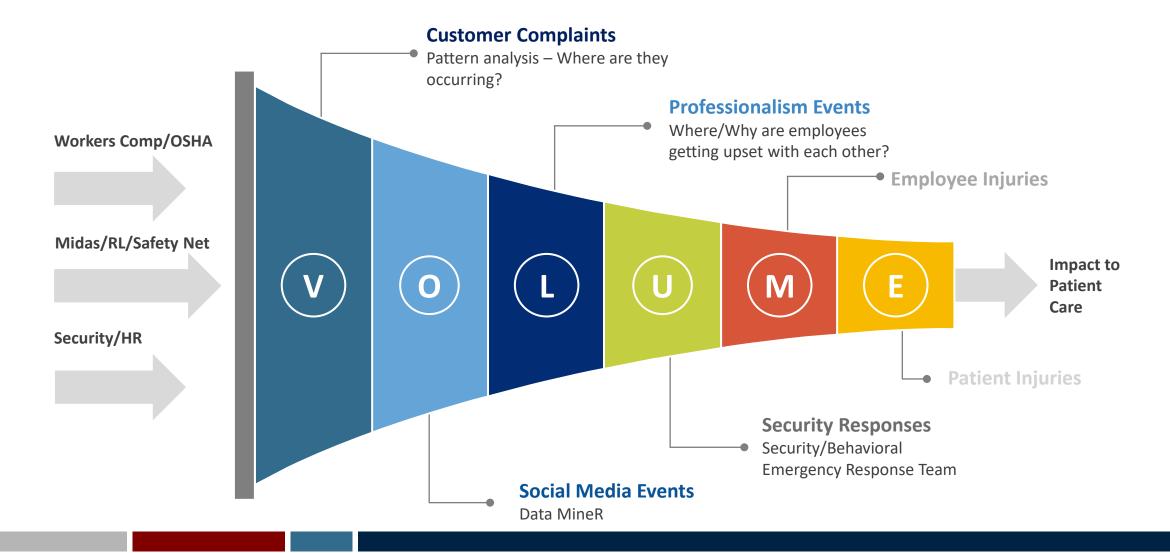
Best Hospitals US NEWS & World Report Forbes America's
Best Large
Employers

Forbes Best Employers for Women

The Highly Matrixed Approach

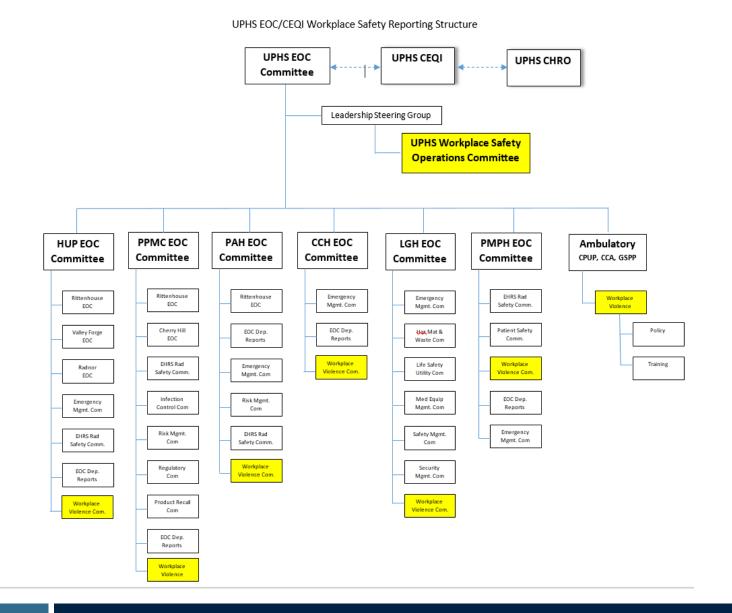
01	Workplace Safety Integration Joint approach with Patient Safety, Occupational Safety and Environment of Care.	000
02	Avoid Rabbit Holes There are so many solutions out there, but which ones are the best for our organization and entity?	
03	Innovation Varying degrees of process/program evolution and investment, that must to be herded in a common direction.	■ ■
04	Data Domains Significant inconsistency in terminology and data collection methods/systems.	Q
05	Benchmarking Create the ability to compare what is working internally as well as externally (Vizient)	
06	Organization Structure Give it a place to live within the Environment of Care structure that already exists.	

Data Correlation – Power BI

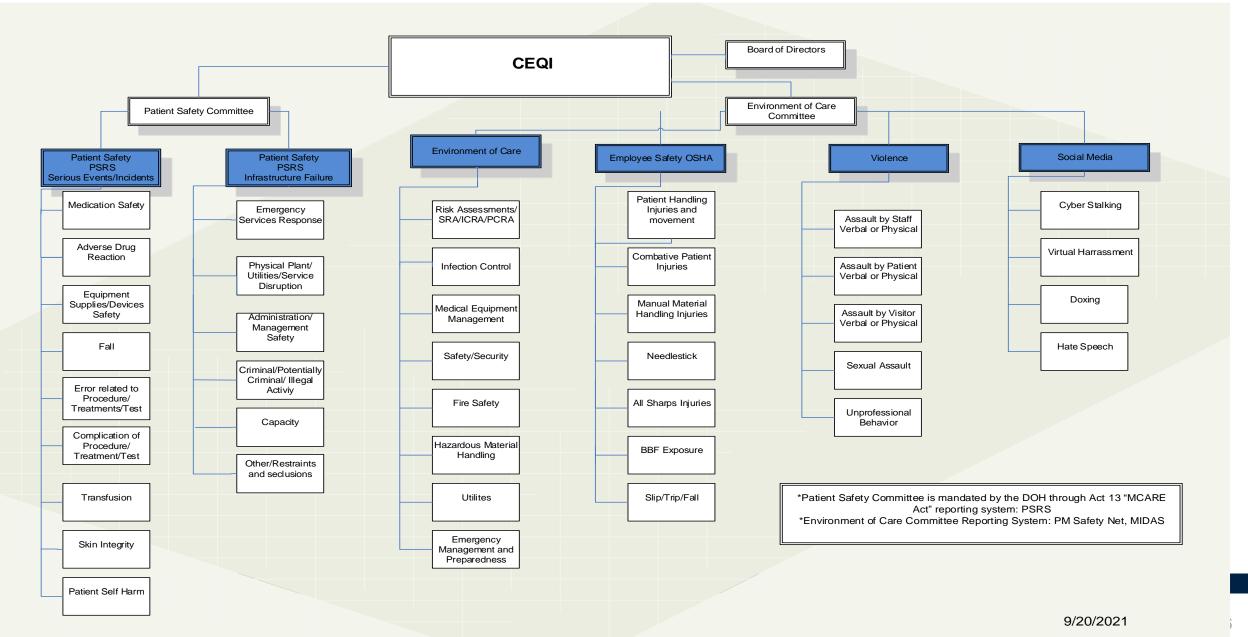


Program History

- Mission/vision
- ► Initial UPHS Task Force



Workplace Safety Enterprise Model Structure



WHY IS THIS WORK IMPORTANT NOW?

We need data for learning and action

How are we collecting, measuring and reporting our data back to staff?

How do we best support our staff and families?

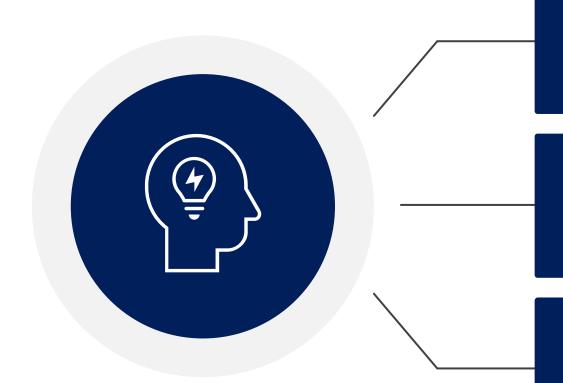


I was leaving out of the room at that point the patient daughter charged at me as if she was going to hit me, she also was on her cell phone telling the person she wanted them to meet her outside and that she would be waiting for me at 7pm

Patient threatened to murder me and spit on me

Patient threw a brick at the security guard, then threatened to come back to the Emergency Department with his gun and blow his head off

PROGRAM ANALYSIS



Utilize Vizient Workplace Violence Collaborative framework and new Joint Commission requirements to assess current state and develop robust action plan for improvement

Gap Analysis

- Form working group with representation from all entities
- Develop sub-groups to focus on key opportunities

Analysis and Recommendations for Future

- Analyze data and entity based programs and initiatives
- Identify high priority improvement opportunities
- Communicate findings and secure resources and support

March 31, 2022 Penn Medicine

Workplace Violence is a National Epidemic

Workplace violence:

An act or threat occurring at the workplace that can include any of the following: verbal, nonverbal, written, or physical aggression; threatening, intimidating, harassing, or humiliating words or actions; bullying; sabotage; sexual harassment; physical assaults; or other behaviors of concern involving staff, licensed practitioners, patients, or visitors.

- Acts of violence currently third-leading cause of fatal occupational injuries in the United States
- ► Healthcare professionals are at high risk
- Assessment of risk + identification/ implementation of preventative measures can reduce incidence of violent events



Joint Commission

- Define workplace violence, including a formal definition located in the Glossary
- Leadership oversight
- Worksite analysis
- Develop policies and procedures for the prevention of workplace violence
- Reporting systems, data collection, and analysis
- Post-incident strategies
- Training and education to decrease workplace violence

www.jointcommission.org

Vizient Collaborative

Develop a multidisciplinary workplace violence committee

Acknowledge workplace violence is an issue by leadership

Establish appropriate policies addressing workplace violence

Perform employee surveys on perception of safety

Conduct a facility hazard identification analysis on a periodic basis

Provide counseling and debriefing to those involved in workplace violence events

Institute sign-in procedures and visitor passes

Implement engineering controls to remove physical hazards

Hang appropriate signage indicating a zero-tolerance and consequences of disruption

Conduct a risk assessment screening on patients and document risk in medical record, flagging that patient

Assemble a response team made up of properly trained individuals to response to potential or actual violent events

Provide staff training on how to recognize potential indicators of workplace violence, how to protect themselves and others, and how to respond appropriately

Evaluate training on an annual basis

Develop process for keeping accurate records of workplace violence events

Develop a workplace violence report/dashboard and distribute throughout the organization, including quality and executive committees

Approach

UPHS Workplace Safety Taskforce

- Creating framework and organizational structure for reporting and resource allocation
- Facilitate alignment and shared approach

Vizient Workplace Violence Collaborative

- Internal UPHS Collaborative work group with > 60 representatives representing all entities
- Center for Evidence Practice Evidence Based Review
- Organizational assessment/gap analysis
- Work groups formed to perform a more in depth analysis and provide recommendations to the UPHS Workplace Safety Taskforce

Alignment with Penn Medicine key strategies and initiatives

Gap Analysis

Leading Practices

Ensure Management Commitment and Worker Participation

Perform Worksite Analysis and Hazard Identification

Ensure Hazard Prevention and Control

Develop safety and health training

Perform recordkeeping and program evaluation

Strategies

Leadership engagement, establish WPV Committee, Policies

Employee safety surveys, facility hazard identification analysis

Visitor management, signage, risk assessments, response teams, staff support

Staff training and process for evaluation

Accurate data, dashboards and dissemination for action

Collaborative data metrics

Outcome metrics:

BERT activations per 100,000 worked hours

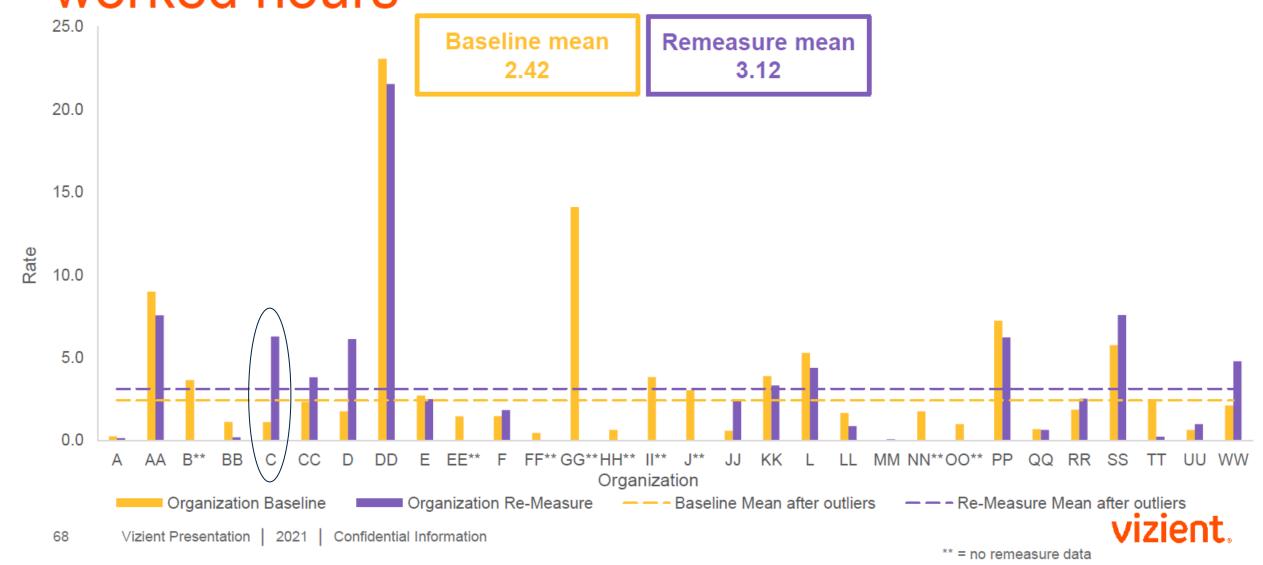
Workplace violence events per 100,000 worked hours

OSHA recordable injuries per 100,000 worked hours

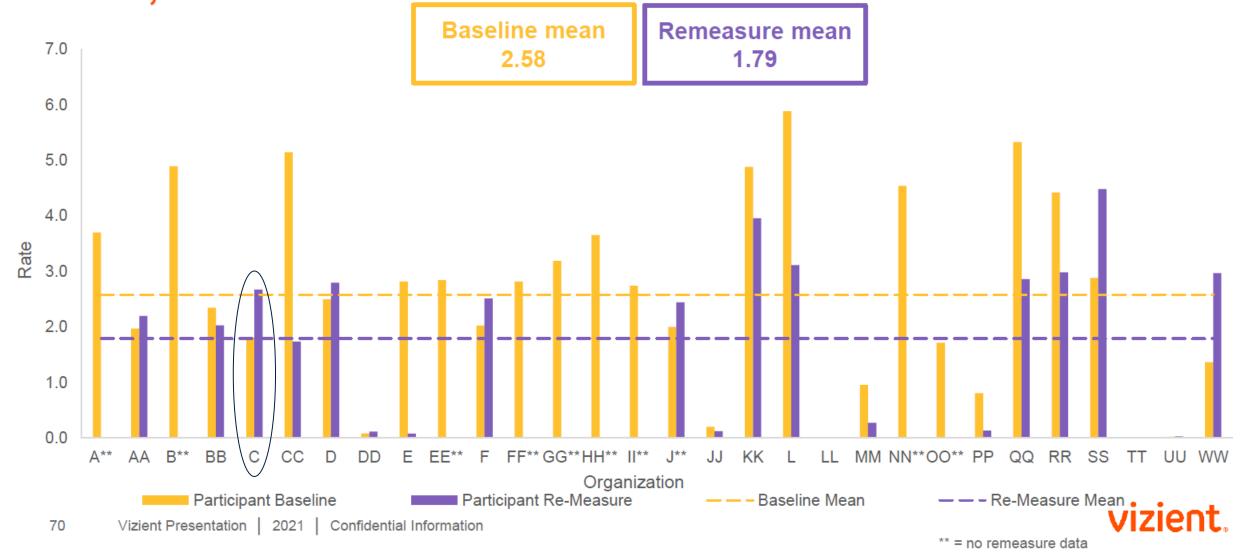
Period	Metric & Timeframes
Baseline	May - July 2020
Remeasure	February - July 2021



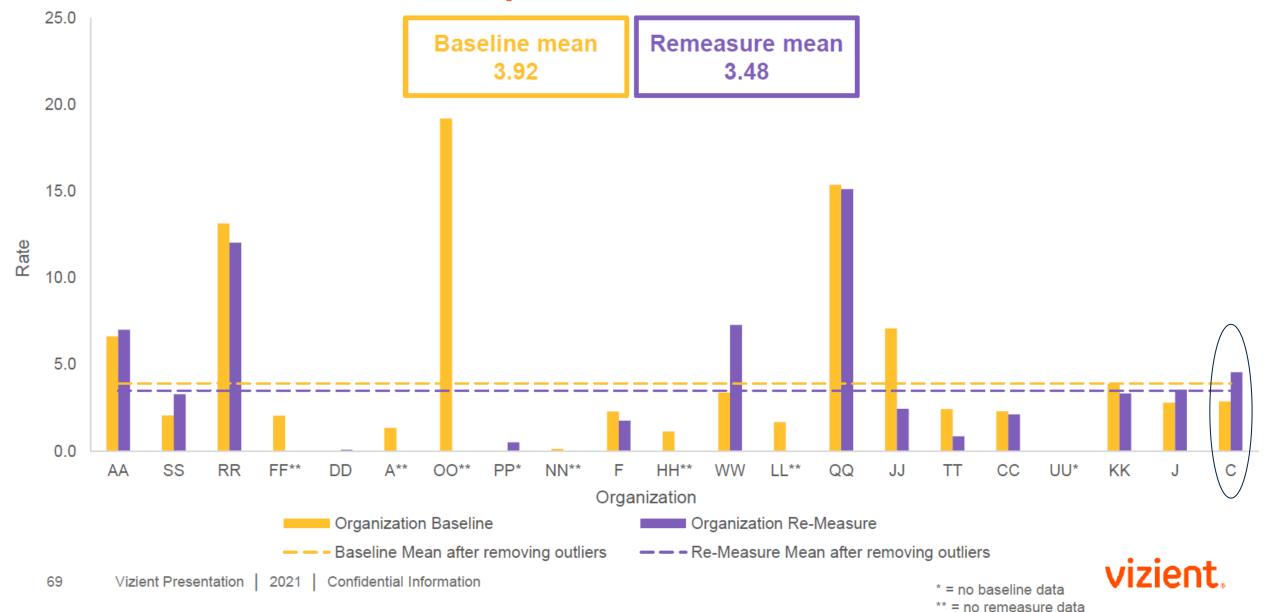
Workplace violence events per 100,000 worked hours



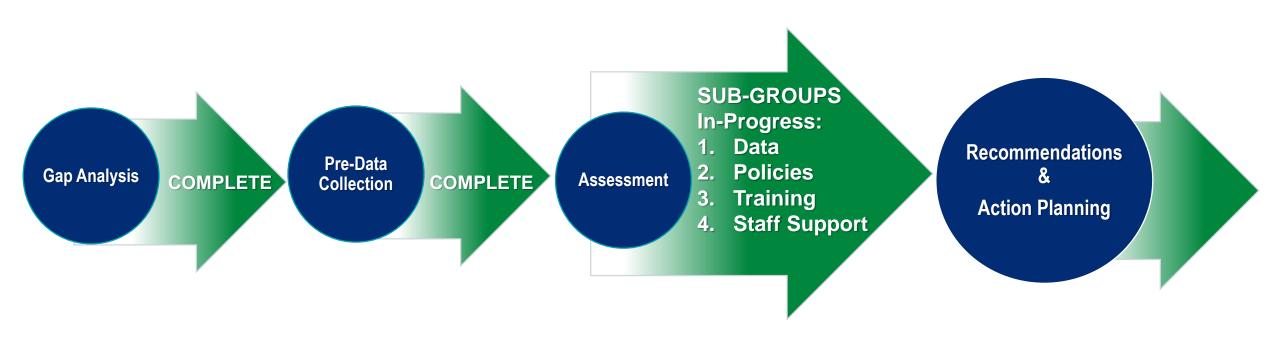
OSHA recordable injury or illness per 100,000 worked hours



BERT activations per 100,000 worked hours



UPHS Vizient Collaborative Workplace Violence Progress



Findings to Date

- Multiple data sources
 - Safety Event Reporting -- RLDatix, Midas multiple versions
 - Occupational Health
 - Security
 - OSHA reportable events
 - Claims
- Variability in policies, language, signage across entities
 - Workplace Violence definition
 - Code of Conduct
 - Need for standard UPHS policy bundle

- Opportunities for more robust training programs
 - Variability across UPHS
 - Lack of measurement to determine effectiveness

- Need for additional staff support following workplace violence/discrimination events
 - Debriefing
 - Caring for the Caregiver/Peer Support
 - Education and training for peer to peer support

Challenges and Opportunities

- Lack of standard definitions
- Lack of clarity around classification of professional behavior and workplace violence events
- Opportunity to view events through equity lens
- Manual process for connecting data across systems (security, occupational health, OSHA etc.)
- Multiple event reporting systems
- Variability in entity based processes and resources for training and staff support
- Need for more robust, standard policies to support system wide program development

Next Steps -- Data

- Recommend using 5 metrics for tracking and trending
 - All WPV event (1-4) per 100,000 worked hours source Midas and RLDatix
 - Type II events per 100,000 worked hours -- source Midas and RLDatix
 - Type III events per 100,000 worked hours -- source Midas and RLDatix
 - Security response activations per 100,000 worked hours -- source Security data
 - OSHA reportable injury or illness per 100,000 worked hours OSHA data
 - Entity and state required data if desired

► Future state

Power BI dashboard for Workplace Safety to facilitate improvement

Questions?

- ► Caryn Douma -- <u>caryn.douma@pennmedicine.upenn.edu</u>
- ► Roger Osborn -- <u>roger.osborn@pennmedicine.upenn.edu</u>

